

**REPORT ON THE IMPLEMENTATION OF THE POLICY OF EXERCISING VOTING RIGHTS AND OTHER FORMS
ENGAGEMENT BY GENERALI INVESTMENTS CEE, INVESTIČNÍ SPOLEČNOST, A.S.**

YEAR 2021

Generali Investments CEE, investiční společnost, a.s.

Na Pankráci 1720/123, 140 21 Prague 4

Company registration no.: 438 73 766

Table of Contents:

1	INTRODUCTION.....	3
2	OVERVIEW OF TERMS AND ABBREVIATIONS.....	3
3	DESCRIPTION OF IMPLEMENTATION OF THE ENGAGEMENT POLICY	3

1 Introduction

This report on the implementation of the policy of exercising voting rights and other engagement by Generali Investments CEE, investiční společnost, a.s. (the “**Report**”) has been produced in accordance with the Czech Law and EU Law as at 31 March, 2022. This report is available upon request in the Company’s registered office or on its website at <http://www.generali-investments.cz>.

The Company reserves the right to modify or amend this report without prior notice.

2 Overview of terms and abbreviations

Company – Generali Investments CEE, investiční společnost a.s., company registration no.: 438 73 766, with its registered office at Na Pankráci 1720/123, 140 21 Prague 4 - Nusle, registered in the Commercial Register administered by the Municipal Court in Prague, Section B, File No. 1031

Engagement Policy – the policy of exercising voting rights and other engagement by Generali Investments CEE, investiční společnost, a.s.; available at <http://www.generali-investments.cz>, section “About”, subsection “Engagement Policy”.

Fund – a collective investment fund, foreign fund (sub-fund) comparable to a standard fund and/or a fund of qualified investors managed by the Company

Issuer – MONETA Money Bank, a.s., company registration no.: 256 72 720, with its registered office at Vyskočilova 1442/1b, 140 00 Prague 4 – Michle, registered in the Commercial Register administered by the Municipal Court in Prague, Section B, File No. 5403, as a legal entity organized in a EU Member State issuing shares or similar securities representing a share in the Issuer, listed on a European regulated market

3 Description of implementation of the Engagement Policy

In the reference period, exercise of voting rights and other engagement were made by the Company in accordance with the adopted principles. A general voting strategy is described in the Engagement Policy.

- **Information on voting at the Issuer’s General Meetings, where such voting is significant with respect to the subject of vote or size of share in the Issuer**

In the reference period, the Company as the manager of Funds participated in voting at the Issuer’s General Meetings, where its share, through participation securities, in the voting rights was less than 1%:

- a) on **22 June, 2021**, where the General Meeting agenda included in particular the acquisition of shares in Air Bank a.s., Home Credit Slovakia a.s. and Home Credit a.s. The implementation of both steps of the acquisition was not approved. Other agenda points including minutes of the General Meeting are available at the Issuer’s website at <https://investors.moneta.cz/documents/12270853/17423206/mmb-zapis-z-valne-hromady-22062021-cz.pdf>
- b) on **20 December, 2021**, with the same agenda as in the paragraph above. Shareholders approved the agenda points necessary for the approval of acquisition of Air Bank a.s., Home Credit Slovakia a.s. and Home Credit a.s. Other agenda points including minutes of the General Meeting are available at the Issuer’s website at <https://investors.moneta.cz/documents/12270853/18873595/mmb-zapis-z-valne-hromady-20122021-cz.pdf>

Based on an analysis made, the Company concluded that the merger will have positive economic and business effects, as a result of which a new, stronger banking institution will emerge, supporting innovations and becoming number one in the consumer loans market. For this reason, the Company supported the proposal for resolution of the Issuer’s General Meeting.

In the reference period, the Company did not use the services of voting advisors.